

Hydrate Drinks Group

Date: 27th August 2025

Dear Shareholder,

Re: Hydrate Drinks Group Rights Issue

This note is an **abbreviated and adapted summary of the official shareholder letter** sent to Premium Nominees, the custodian of your VC Crowd shares in Hydrate Drinks Group Limited.

Following the cyber-attack on M&S earlier this year, Hydrate Drinks Group suffered a short-term revenue loss of over £1.5m. The company has since secured new contract wins and growth plans for 2026, but additional working capital is required.

The Board has therefore launched a **Rights Issue** to raise approximately £3 million. This is now open to all shareholders, including VC Crowd members.

Key points:

- **Offer price per share:** £0.20
- **Number of shares under offer:** 15,000,000
- **Entitlement:** Proportional to your existing shareholding
- **Offer opens:** 27 August 2025
- **Offer closes:** 3 October 2025
- **Oversubscription:** Possible if other shareholders do not take up their full entitlement

A **shareholder webinar** with Ian Minton and the Hydrate Board will take place on **Thursday 25 September 2025** to provide more details and answer questions.

Next steps for you:

There's no need to worry about paperwork — VC Crowd will guide you step-by-step through the process to make sure everything is handled smoothly. We'll be in touch shortly with clear instructions on how to participate if you wish to do so.

Best regards,
The VC Crowd Team

This summary is provided for information purposes only and is not intended as financial advice.